

RECONCILIATION OF SHARE CAPITAL AUDIT

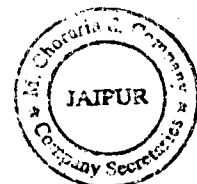
1. For Quarter Ended : December 31, 2011
2. ISIN : INE856C01047
3. Face Value : Re.1/-
4. Name of the Company : Mavens Biotech Limited
5. Registered Office Address : Sagar Estate, Suite No. 21,
2, Narendra Chandra Dutta Sarani,
Basement, Kolkata – 700 001
6. Correspondence Office Address : Same as above
7. Telephone & Fax No. : Tel.: (033) 22623056
Tel. Fax: (033) 22623056
8. Email Address : mavensbio@hotmail.com
9. Names of the Stock Exchange where Company's Securities are listed : The Calcutta Stock Exchange Association Limited,
Inter – Connected Stock Exchange of India Limited,
Mumbai, Bombay Stock Exchange Limited.
10. Issued Capital : No. of Shares 10,99,20,000 % of Total Issued Capital 100.00%
11. Listed Capital : 10,99,20,000 100.00%
12. Held in Demat form in CDSL : 3,00,47,506 27.34%
13. Held in Demat form in NSDL : 6,51,56,484 59.28%
14. Physical Form : 1,47,16,010 13.38%
15. Total No. of Share : 10,99,20,000 100.00%
16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15) : N. A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table:

Particulars*	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchange	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principal approval pending for SE
Nil	Nil	Nil	Nil	Nil	Nil	Nil

* Rights, Bonus, Preferential Issue, ESOPs / Amalgamation, Conversion, Buyback, Capital reduction, Forfeiture, any other (to specify)

18. Register of Members is updated (Yes/No) : YES
If, not update, upto which date. (N. A.)



M. Choraria & Company

411 Utsang, Sector 1, Chitrakoot, Jaipur 302021 Raj. India
Phone: (141) 244 0430 ♦ Email: monicachoraria@gmail.com

19. Reference of previous quarter with regards to : N. A.
excess dematerialization shares, if any.

20. Has the Company resolved the matter mentioned : N. A.
in Point No. 19 above in the current quarter? If
not, reasons why?

21. Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed with in 21 days	8	3504000	Nil
Pending for more than 21 days	Nil	Nil	Nil

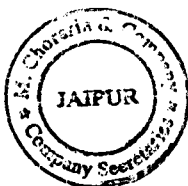
22. Name, Telephone & Fax No. of the Compliance : Ms. Kavita Dhanerwal (Company Secretary)
Officer of the Company Tel.: (033) 22623056
Fax: (033) 22623056

23. Name, Address, Tel. & Fax No. of the Regn. : Monica Choraria
No. of the Auditor. M. Choraria & Company
411, Utsang, Sector – 1, Chitrakoot,
Jaipur – 302021, Rajasthan
Tel.: 0141 – 2440430
ACS – 20111; C. P. No. 7390

24. Name, Address, Tel. & Fax No. of the : Adroit Corporate Services Pvt. Ltd.
Common agency for share registry work. 19, Jeferbhoy Ind. Estate, 1st Floor,
Makwana Road, Marol Naka, Andheri (E),
Mumbai – 400 059
Tel. : 28590942, Fax : 28503748

25. Any other details that the auditor may like to : N.A.
provide. (e.g. BIFR, Company delisting from SE
etc.)

Place : Jaipur
Date : 11th January 2012



For M. Choraria & Company
Company Secretaries

Monica Choraria
Proprietor
ACS- 20111; CP No. 7390